

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): 30/09/2015		
To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Ne	eo Telemedia Limited		
	5/10/2015	_	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>08167</u> D	Description:	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th 10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption:		
Stock code: Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Described Balance at close of preceding month	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

Total authorised share capital at the end of the month (*State currency*): **HK\$1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,155,841,586				
Increase/ (decrease) during the month	196,721,311				
Balance at close of the month	6,352,562,897				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$0.535						
Meeting approved (22/7/2002) Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,000,000
(Note 1)	INII		INII	INII	1411	0,000,000
2.Exercise Price HK\$0.314						
Meeting approved (19/12/2012) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	100,000,000
3.Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares						
(Note 1)			Total A. (Ordi	nary shares)	Nil	
			,	ence shares)		- -
Total funds raised durin		om exercise of	(Other class) Nil		-
options (State currency))			1111		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised close of the thereto Description of warrants nominal close of preceding during the Nominal value at month (Date of expiry - \d/mm/yyyy) value month month close of the month Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date: (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date: (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B.

(Ordinary shares)

(Other class)

(Preference shares)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2.	Ordinary Sha HK\$1.25		Nil	160,000,000.00	Nil	128,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /			inary shares) rence shares) (Other class)	Nil 	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	=	
	-	
	=	
shares (Note 1)		
2	-	
	-	
	=	
shares (Note 1)		<u> </u>
3.		
]		
	_	
charac (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

[Oth	ner Movements	in Issued Shar	re Capital				No. of new shares	No. of new
								of issuer issued during the month pursuant thereto	shares of
-		Type of Issue							
					Class of shares issuable (<i>Note 1</i>)				
1	l.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
Ī					Class of shares issuable (<i>Note 1</i>)				
2	2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
3	3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	()//)		
					Class of shares				
					issuable (Note 1)				
		ъ :			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	1.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Boar	d and GEM listed is	
T	ype of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ype of issue					
5. \$	Scrip dividend	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment			
	At price :	currency —	date: (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
<i>c</i> . r	December of		Class of shares repurchased (Note	(/ /)		
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (Note 1)			
	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary shares	_	
	Consideration At price :	State currency HKD1.22	Issue and allotment date : (dd/mm/yyyy)	(11/09/2015)		
			AGM approval date: (dd/mm/yyyy)	(05/05/2015)	196,721,311	Nil

		For Main Board and	d GEM listed is	suers
Type of Issue		of du	of new shares fissuer issued ring the month risuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital				
reorganisation	Class of shares issuable (<i>Note 1</i>)			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
		-		
10. Other	Class of shares issuable (Note 1)			
(Please At price : State currency specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				`
	Total E.	(Ordinary shares)	196,721,311	_
		(Preference shares)		_
		(Other class)		=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	196,721,311
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	ıre Capital").)

Remarks (if any):	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar
(Director, Sec.	retary or other duly authorised officer)
3.7	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.